

Backing visionary entrepreneurs

The European Innovation Council

Anne-Marie Sassen, Head of Unit D2

Franc Mouwen, Program Manager AEC



Introduction

Anne-Marie Sassen

Horizon Europe is a leading research and innovation programme with €95bn budget for 2021 to 2027

HORIZON EUROPE

SPECIFIC SPECIFIC PROGRAMME IMPLEMENTING HORIZON EUROPE & EIT* PROGRAMME: Exclusive focus on civil applications **EUROPEAN** Pillar II **Fusion** DEFENCE **EXCELLENT SCIENCE GLOBAL CHALLENGES &** INNOVATIVE EUROPE **FUND EUROPEAN INDUSTRIAL** Exclusive focus on COMPETITIVENESS defence research European Research Council Health **European Innovation** & development Culture, Creativity & Council Inclusive Society Marie Skłodowska-Curie Civil Security for Society European innovation · Digital, Industry & Space Fission Research Infrastructures ecosystems Research · Climate, Energy & Mobility actions · Food, Bioeconomy, Natural European Institute of Resources, Agriculture & Innovation & Technology* Environment Joint Research Centre Joint Development Research actions Center WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA Widening participation & spreading excellence Reforming & Enhancing the European R&I system



EURATOM

^{*} The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme



Work Programme 2023 What are the main elements?



THREE MAIN FUNDING SCHEMES

EIC PATHFINDER

Grants

Early-stage technology research

€343 million < €4

million

EIC Pathfinder Open 2023 (€179.5 million) Apply by 7 March 2023



EIC Pathfinder Challenges 2023 (€163.5 million)

Submissions open 20 June, close 18 October 2023

EIC TRANSITION

Grants

Grants

Technology validation and spin-out

€128 million < €2.5 million

€1.13

billion

< €2.5

< €15

million

EIC Transition Open (€67.86 million) and Challenges (€60.5 million)

Apply anytime from 1 March,

cut-offs: 12 April 2023, 27 September 2023

TRL4-6

TRL1-4

EIC ACCELERATOR

Commercialisation and scale-up

million

Equity investments

EIC Accelerator Open (€612.98 million) and Challenges (€524.73 million)

Apply anytime,

cut-offs: 11 January 2023, 22 March 2023, 7 June 2023, 4 October 2023

TRL6-9



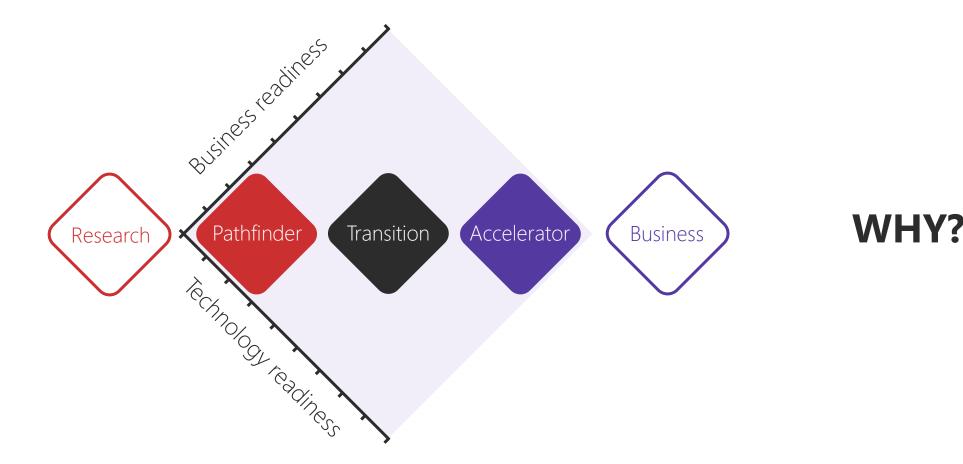
Book: ISBN 978-92-9469-514-7 | DOI 10.2826/830531 | Catalogue number EA-08-22-317-EN-C | PDF: ISBN 978-92-9469-515-4 | DOI 10.2826/692808 | Catalogue number EA-08-22-317-EN-N |

Open: for consortia Challenge: single, consortia Science and research

For consortia For single entities EIC Pathfinder, ERC PoC **Business readiness**

For individual SME / start-ups Innovation scale-up Blended finance

EIC stages the entrepreneurial journey as pathfinder, transition, accelerator with increasing readiness levels

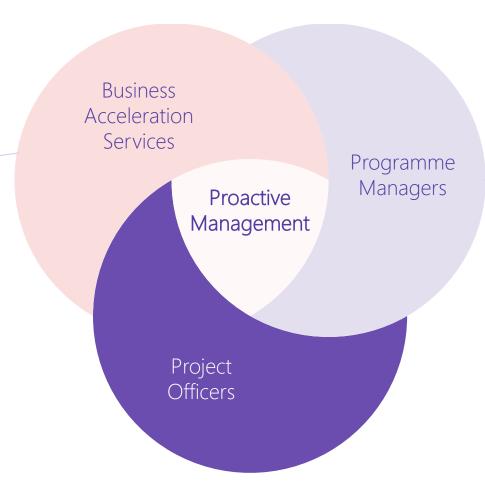




WHAT?

With proactive management the EIC aims to maximize its support to success of the entrepreneurial journey

- o Access to entrepreneurs
- o Access to mentoring
- o Access to ecosystems
- o Access to partners, peers
- o Access to trainings
- o Access to workshops
- o Access to expert advice
- Access to recruitment
- Access to industry



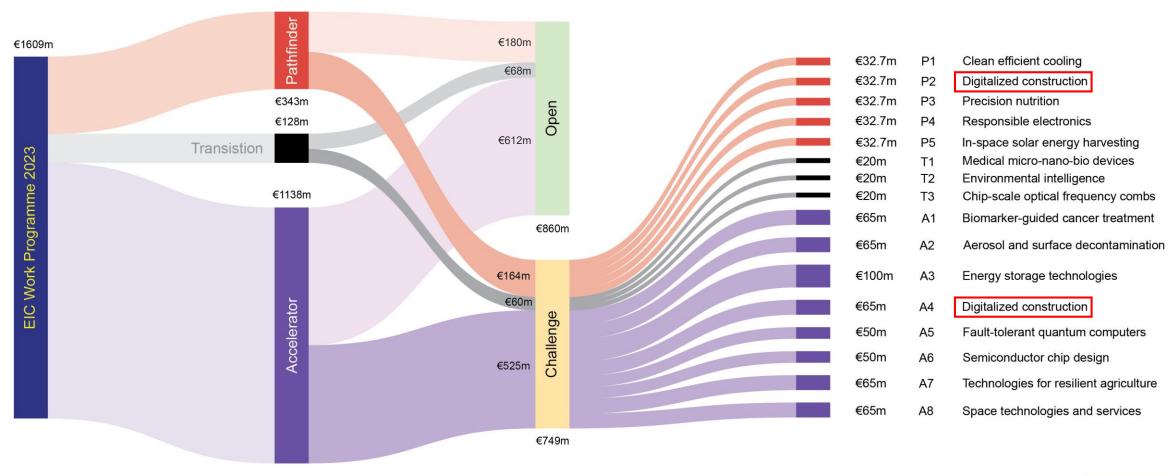
- o Health, Biotech
- o MedTech
- o SpaceTech
- o Quantum, electronics
- o Greentech materials
- o Greentech
- o AEC
- o Agri-food
- o Responsible electronics
- o Bio-fuels, E-fuels



Challenges Portfolios



In 2023 EIC allocates ~€1.6bn to Open and Challenge calls by its Pathfinder, Transition, Accelerator programs





Cut-off dates of the various calls

Cut-off dates:	Pathfinder	Transition	Accelerator
Open	7 March 2023	12 April 2023 27 September 2023	11 January 2023 22 March 2023 7 June 2023 4 October 2023
Challenge	18 October 2023	12 April 2023 27 September 2023	22 March 2023 7 June 2023 4 October 2023



Useful links to the EIC Work Programme 2023:

EIC Work Programme 2023:

(the legal basis)



Recording of EIC Info-day 13 December:

(not repeated today)







AEC Accelerator Challenge

Franc Mouwen



The goal of this Info-day session:

- Provide some background to the Challenge
- Explain the Challenge as presented in the Work Programme
- Answer your questions regarding the Challenge
- Is not to provide you with feedback of appropriateness of your individual proposal to this Challenge call



The Legal Basis: EIC Work Programme 2023:

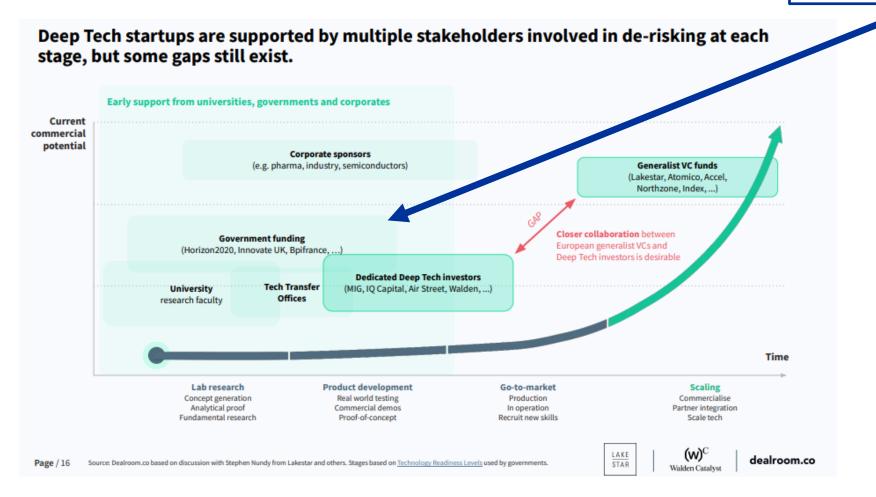


Positioning of EIC accelerator in deep tech



Turning innovation into solid economic success requires patience Nobel Laureate J. Goodenough developed the Li-ion battery in the 1970s, but it wasn't until 1991 that Sony first commercialised it with its camcorders

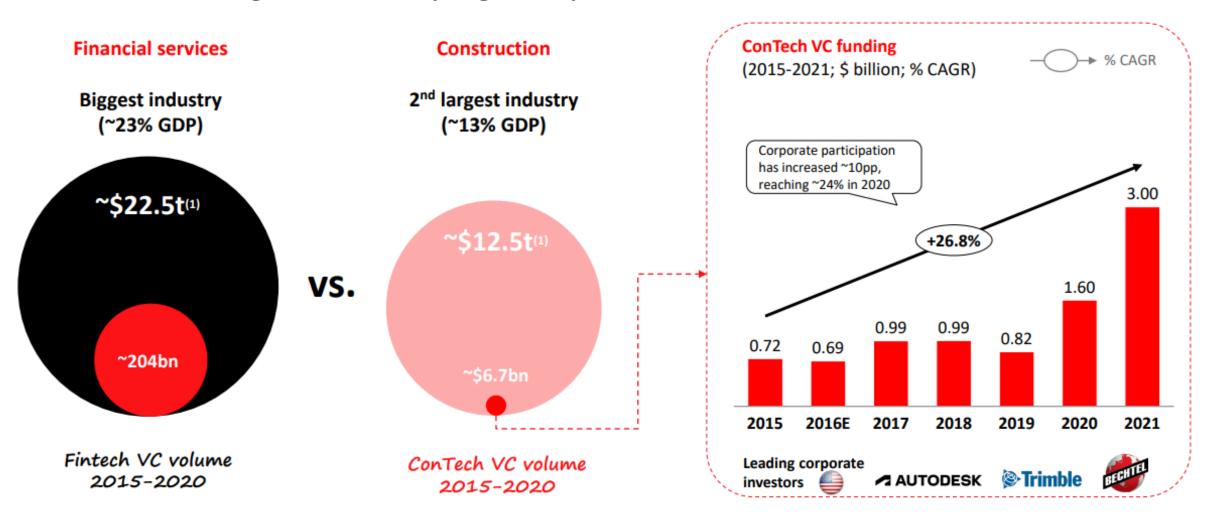
High risk emerging Deep Tech



Venture Capital



Although **VC** investment in the ConTech industry has increased in the last 5 years, momentum is expected to continue since **funding** is still at an **early stage** if **compared to other industries**



2022 Investment Review

Investment by Focus Area & Topic

Construction technology has come to encompass a broad range of technologies and processes as the industry revolutionizes thanks to new and cutting-edge business models. Below is the breakdown of the different deals in 2022 according to CEMEX Ventures' four market-driven opportunity areas.

Focus Area	Sum of Deal Size (USD Millions)	% of Total Investment
Enhanced Productivity	2782	53.1%
Future of Construction	1191	20,6%
Green Construction	795	14.9%
Construction Supply Chain	612	11,4%
Total	5380	228

Each of the aforementioned focus areas include hundreds of different sub-topics, ranging from popular, mainstream processes to more niche, specialized technologies. The top seven most common topics related to Contech investment in 2022 were as follows:

Topics	ium of Deal Size (USD Millions)	% of Total Investment
Planning & scheduling	958,0	17,1%
Project moitoring & control	299.1	12,7%
Project design, specification and budgeting	1059,6	11,0%
Offsite & modular construction	on 361,2	8,3%
Materials & resources marketplaces	387.6	7.9%
Robotics & machine assisted applications	230,2	5.3%
Sustainable materials	214.6	4.4%

Focus Areas:

Green Construction Construction Supply Chain Enhanced Productivity Future of Construction







The EU faces a monumental task to decarbonize and modernize the construction sector within 30 years

- The EU committed to net-zero by 2050
- GHG emissions of the construction sector are estimated at 5-12% of EU's total
- Good progress is already being made with Operational GHG emissions



Embodied GHG emissions increase both relatively and absolutely

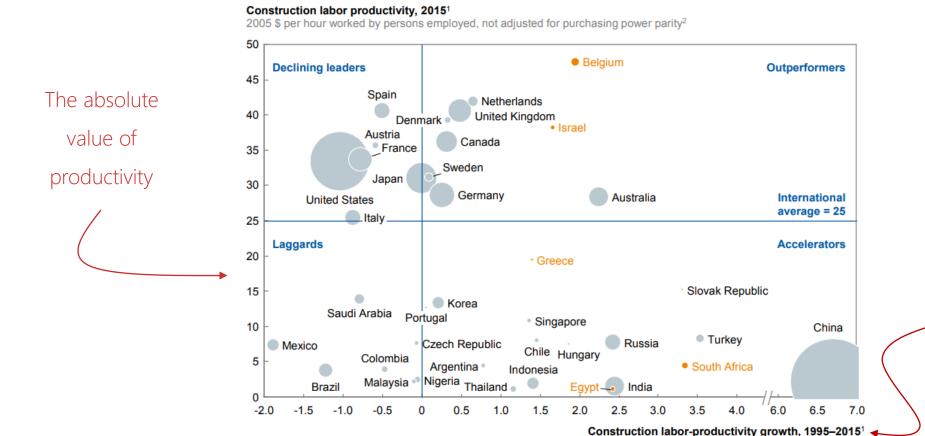


Global context: the world will add the equivalent of 1 New York City, per month, for the next 40 years:





Contrasting all other sectors, the construction sector faces lagging productivity, e/g due to low digitization



Increase or decrease of productivity over a period of 10 years

Annual growth in real gross value added per hour worked by persons employed





Fossil fuels fossil sister is embodied in our buildings and a climate change mitigation challenge

Embodied GHG emissions of buildings - the hidden challenge for effective climate change mitigation.

M. Röck et al., Applied Energy, 2019.

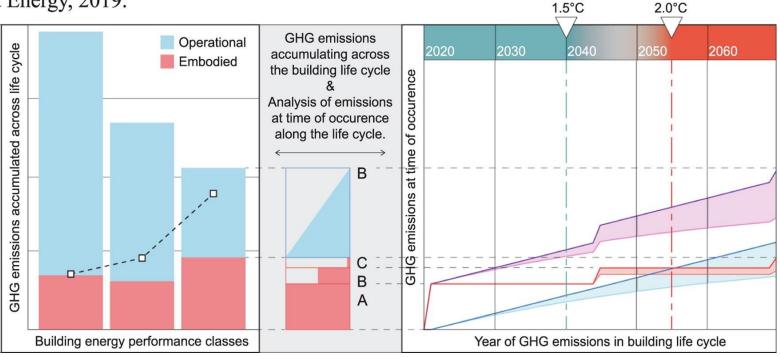




Systematic analysis of 650+ building LCA cases on life cycle greenhouse gas emissions. Duilding a life angle CLIC

Highlights

- Buildings life cycle GHG emissions are reducing due to energy efficiency improvements.
- Meanwhile, embodied GHG emissions increased and are now dominating the life cycle.
- New building upfront GHG investments dominate timeframe for climate change mitigation.
- Improvements are needed to meet net-zero life cycle targets and avoid lock-in effects.





The calcination of limestone at high temperatures is the major source of embodied carbon emissions

CO2 from calcination reaction of fossil limestone (50%) CaCO₃ ► CaO + CO₂ CO₂ from Rotating kiln burning fossil 1,400C+ fuels for heat (>40%)Ground limestone + clay Clinker

Solutions

- Use alternatives to cement
- Use less materials, cement
- Bury the CO_2 (CCS)
- Upgrade to electric kilns
- Re-use materials





We know that the construction sector can even be turned from a carbon source into a sink, if organic building materials like wood and smart technologies like AI are applied.

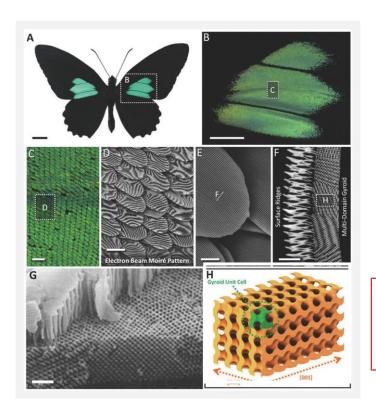
Ursula von der Leyen
President of the European Commission
State of the Union address, 9 Sep 2021



Nature uses few materials in endless complex ways; humans many materials in simplistic, wasteful ways

Gyroids at nanoscale in butterfly wing

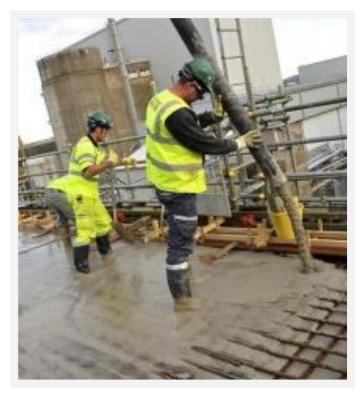
In-situ concrete pouring and formwork



Paradigm



Computational design
Digitalized fabrication
Less or alternative materials





Rooted in EU legacy, computational digital AEC offers pathways to use less and alternative materials

Once ...

Then ...

Then ...

... our logical digital future?









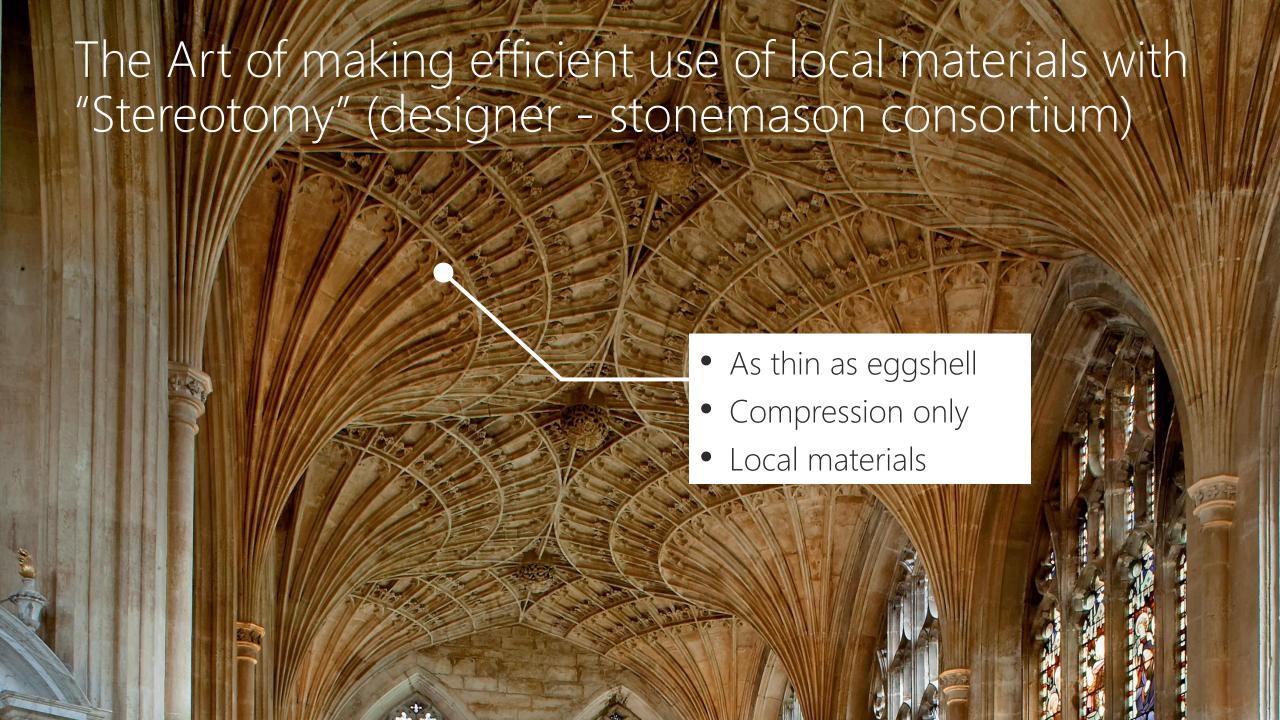
Unreinforced concrete 3D

Stone stereotomy 3D

In-situ reinforced concrete 2D+

Computational design Digital fabrication GHG neutral materials





"European Green Deal" and "New European Bauhaus" provide guidance and context for the future of AEC



Remember ...

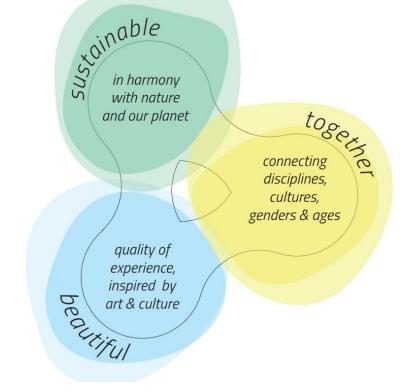
EIC stages the entrepreneurial journey as pathfinder, transition, accelerator with increasing readiness levels

WHAT?

WHAT?

Research

WHY



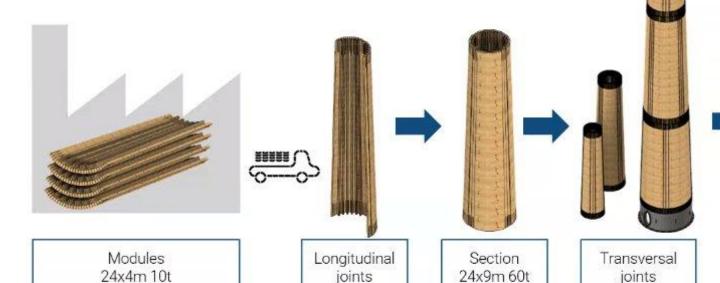






NOVEL APPLICATION FOR NATURE'S CARBON FIBRE

- ✓ Load carrying shell structure in LVL wood
- ✓ Technology validation 30-meter tower built spring 2020
- ✓ Strong IP protection 1 patent & 7 patents pending
- ✓ Design basis assessment by TÜV SÜD

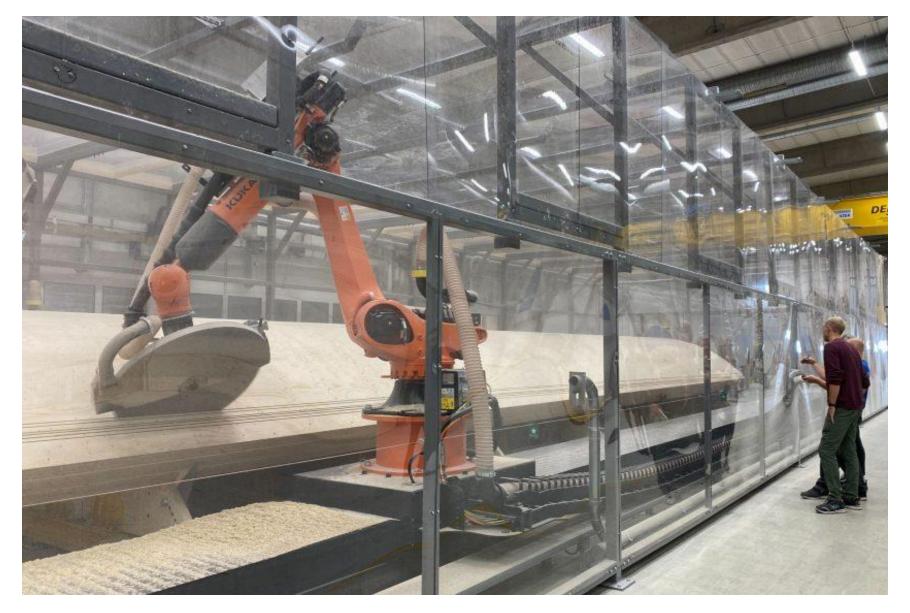


STEEL VS LVL WOOD













Background and scope

- Climate neutrality by 2050. Now: 5-12% CO2 emissions
- Buildings show improving operational emissions, however ...
- ... show increase in relative, absolute <u>embodied GHG emissions</u>
- Apart from emissions, AEC also causing 35% of EU waste
- Embodied emissions originate in current practises of design, fabrication, choice of materials
- Digitalisation of AEC value chain is a fundamental transformation
- NEB offers human-centred "pull" framework to technology "push"



Specific objectives

- Support pioneering deep-tech <u>ventures</u> building the digitalized, climate neutral AEC value chain of the future today. Execution on:
 - Computational design
 - Digitalized fabrication
 - Alternative materials
- Spirit: digitally enabled design and fabrication technologies to use less or alternative materials to reduce or eliminate embedded building emissions ...
- ... while striving to contribute to NEB quality values and principles



Expected outcomes and impacts

- Attract a range of pioneering, disruptive business ventures in the areas of design, fabrication and materials for AEC
- Focus on achieving a reduction of embodied carbon emissions
- Other impacts include:
 - Higher productivity
 - Higher product quality
 - Reduced consumption and waste
 - Increased business appeal
- Alignment of AEC sector with EGD and NEB

EIC Accelerator – The evaluation process



We will help **you** to prepare your **business plan** and draft a **proposal** with Al tool and coaching



A four-steps process



What can be expected from pro-active management after selection of proposals?

- Help build your company
- Connect to relevant industry stakeholders, match-making
- Connect to investors, funding instruments
- Connect to potential customers, trade-fairs
- Connect to business support and services
- Policy, standards, regulatory bottlenecks to innovation



★ Home → Media → Media releases → LafargeHolcim hosts European open innovation day for green construction

Media release • 27 January 2021

LAFARGEHOLCIM HOSTS EUROPEAN OPEN INNOVATION DAY FOR GREEN CONSTRUCTION

- LafargeHolcim gathers some of the most innovative start-ups in partnership with the European Innovation Council (EIC) to scale up their impact
- Start-ups from nine European markets to join LafargeHolcim's open innovation ecosystem to advance sustainable construction
- LafargeHolcim and EIC share commitment to build a net zero future

The European Innovation Council (EIC) and LafargeHolcim, the world's global leader in building solutions, are proud to launch their joint EIC Corporate Day dedicated to sustainable construction. With both organizations committed to building a net zero future, they are gathering some of the most innovative start-ups in Europe in their first digital forum together. LafargeHolcim partners with hundreds of start-ups around the

Documents

→ Media release - English

Contact Media Relations

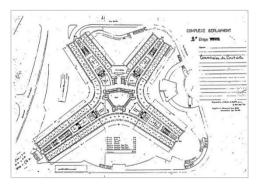
Phone: +41 (0) 58 858 87 10

Email: media@holcim.com





To the future and back: regulation and design decisions made today affect people generations from now.











------ 1959 ----- 1963 ------ 1963 ------ 1969 ----- 2022 -----





LeydenJar secures EU backing in financing of new battery factory

LEYDENJAR

DECEMBER 9, 2022



- Dutch battery innovator LeydenJar lands €30 million EIB financing, backed by an European Commission guarantee, to scale up its technology and production.
- LeydenJar will build a new factory with a production capacity of 100 MWh to produce its pure silicon anodes for a high energy density battery on an industrial scale, accelerating the energy transition.
- The new battery technology is expected to vastly improve battery capacity, as well as open up a range of new
 possibilities in transportation and other applications.

Dutch battery innovator LeydenJar has secured the funding to build its first factory to produce silicon anode foil. The company will invest €60 million in the construction of its first production facility, called "Plant One", of which €30 million comes from a European Investment Bank loan facility. This financing is supported by the InnovFin Energy Demonstration Projects of the European Commission, funded by EU's research & innovation framework program.

The rest of the financing comes from LeydenJar's client projects, earlier committed grants and the Series A investment round in 2021. The production facility is expected to be built in the province of Noord-Brabant, creating employment locally, and should be fully operational by 2026. The aim of the plant is to prepare the silicon anode foil for mass production, subsequently bringing down the cost.



Experiences

Svelte



Experiences Odico A/S



Q&A

Franc Mouwen Romina Mehmeti

Useful links to the EIC Work Programme 2023:

EIC Work Programme 2023:

(the legal basis)



Recording of EIC Info-day 13 December:

(not repeated today)





Questions: contact your National Contact Point

National Contact Points for Horizon Europe: (NCP Portal)







Thank you!

https://eic.ec.europa.eu

@EUeic

#EUeic



Reuse of this document is allowed, provided appropriate credit is given and any changes are indicated (Creative Commons Attribution

4.0 International license). For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

All images © European Union, unless otherwise stated. Image sources: ©Tom Merton/Caia Image, #315243588; ©REDPIXEL, #220695664; ©Halfpoint, #180578699; ©bnenin #213968072; ©MyMicrostock/Stocksy, #3094437622021. Source: Stock.Adobe.com. Icons © Flaticon – all rights reserved.